

Appendix B:
MoDOT Innovative Finance
Application Form

MoDOT Innovative Finance Application Form

This application is used for all of MoDOT's innovative finance programs. Due to its multiple purposes, not all of the information is required of all applicants. Blocks required for specific programs only are marked. A pre-application should precede final applications by no less than 30 days.

SECTION I - Applicant Information

Name of Applicant: _____

Address: _____

Telephone: (Daytime) _____ Fax: _____

E-Mail Address: _____

SECTION II - Application Information

A. Type of Application (check all that apply):

- | | |
|--|---|
| <input type="checkbox"/> Transportation Development District | <input type="checkbox"/> Transportation Corporation |
| <input type="checkbox"/> Acceleration of MoDOT Project | <input type="checkbox"/> Cost Sharing |
| <input type="checkbox"/> MTFC Financing | <input type="checkbox"/> Economic Development |
| <input type="checkbox"/> Other: _____ | |

B. Type of Applicant:

- | | |
|--|--|
| <input type="checkbox"/> City | <input type="checkbox"/> Transportation Corporation |
| <input type="checkbox"/> County | <input type="checkbox"/> Transportation Development District |
| <input type="checkbox"/> Transit Authority | <input type="checkbox"/> Private Organization or Corporation |
| <input type="checkbox"/> Individual | <input type="checkbox"/> Metropolitan Planning Organization |
| <input type="checkbox"/> Port Authority | <input type="checkbox"/> Regional Planning Commission |
| <input type="checkbox"/> Other: _____ | <input type="checkbox"/> Airport Authority |

SECTION III - Financial Assistance Requested

<u>Type</u>	<u>Amount</u>	<u>Term (no. of yrs.)</u>	<u>% of Project Cost</u>
<input type="checkbox"/> None	\$ N/A	N/A	N/A
<input type="checkbox"/> MoDOT Repayment	\$		
<input type="checkbox"/> Direct Loan	\$		
<input type="checkbox"/> Loan Guarantee	\$		
<input type="checkbox"/> Other:	\$		

SECTION IV - Project Description

A. Type of Project (check one):

- | | | |
|--|---|--|
| <input type="checkbox"/> Highway Construction* | <input type="checkbox"/> Transit Facility | <input type="checkbox"/> Aviation Facility |
| <input type="checkbox"/> Highway Studies* | <input type="checkbox"/> Transit Rolling Stock | <input type="checkbox"/> Waterway Facility |
| <input type="checkbox"/> Multimodal Project | <input type="checkbox"/> Transit-Elderly/Disabled | <input type="checkbox"/> Rail Project |
| <input type="checkbox"/> Other Project, explain: _____ | | |

** MTFC highway project assistance will be provided to either conduct studies or to fund construction, but studies (e.g. Feasibility, EIS, MIS, etc.) must be completed for a request for pre-construction/construction assistance to be considered.*

B. Description of Project (Please describe the proposed project and associated timelines sufficiently to allow for verification of the cost estimate.) Attach additional pages, if necessary.

C. General Location of Project (Please submit a detailed location map, e.g.. city or county map):

D. List all counties, cities, towns, metropolitan planning organizations, regional planning commissions and Missouri Department of Transportation districts included in any part of the project area :

E. List adjoining property owners and utilities (Transportation Corporation applicants only)

Name: _____ Address: _____

Name: _____ Address: _____

Name: _____ Address: _____

Name: _____ Address: _____

F. Economic Impact: (This may include the project impact on: the number of jobs created or retained, both short-term and long-term; costs vs. benefits; the number of beneficiaries served; access to markets; if an economically distressed area; hangar waiting list.) Attach additional pages, if necessary.

G. Public Benefit of Project: (This may include project impact on: air quality; accident rate; safety; multimodalism, ratio of based aircraft to hangars, rail carloads/mile/yr., among others.) Attach additional pages, if necessary.

H. Transportation Need: (What is the transportation need justifying this project? For example, quantity of traffic, aircraft or railcar demand.) Attach additional pages, if necessary.

SECTION V - Current Project Status

A. Completed Steps: Please check the boxes for the steps that are required or completed. (Please attach copies. If not available, please indicate in "Project Status" section where they can be located.)

	<i>Required?</i>	<i>Completed?</i>
<i>Feasibility Studies:</i>		
Major Investment Study (MIS)	<input type="checkbox"/>	<input type="checkbox"/>
Environmental Clearance	<input type="checkbox"/>	<input type="checkbox"/>
Location/Preliminary Design	<input type="checkbox"/>	<input type="checkbox"/>
Other: _____	<input type="checkbox"/>	<input type="checkbox"/>
<i>Pre-Construction Phase:</i>		
Final Design	<input type="checkbox"/>	<input type="checkbox"/>
Right-of-Way Acquisition	<input type="checkbox"/>	<input type="checkbox"/>
Approved Airport Layout Plan	<input type="checkbox"/>	<input type="checkbox"/>
Other: _____	<input type="checkbox"/>	<input type="checkbox"/>

Project Information, if Programmed
Job Number: _____

B. Describe Current Project Status: Attach additional pages, if necessary.

SECTION VI - Project Cost Estimate

<u>Type of Cost</u>	<u>Amount</u>	<u>Year(s) (July-June) of Expenditure</u>
Feasibility Studies	<hr/>	<hr/>
Preliminary Engineering	<hr/>	<hr/>
Environmental Assessment	<hr/>	<hr/>
Right of Way	<hr/>	<hr/>
Construction	<hr/>	<hr/>
Construction Engineering/Inspection	<hr/>	<hr/>
Financing Expenses	<hr/>	<hr/>
<hr/>	<hr/>	<hr/>
<hr/>	<hr/>	<hr/>
Total Project Costs	\$ <hr/>	

SECTION VII - Project Financing Plan

A. General Description of Financing Plan: Attach additional pages, if necessary.

B. Sources Of Project Funding

<u>Source</u>	<u>Amount</u>
Private Contributions	<hr/>
Public Contributions	<hr/>
MTFC Assistance	<hr/>
Debt Financing	<hr/>
<hr/>	<hr/>

C. Describe each of the above funding sources (including the anticipated terms of any proposed debt financing): Attach additional pages, if necessary.

SECTION VIII - Five-Year Revenue and Expense Projection

(Not applicable unless the project generates revenue to repay debt)

A. <u>Project Revenue</u>	(Year)	(Year)	(Year)	(Year)	(Year)
Tolls					
Other Fees					
Private Contributions					
Public Contributions					
Total Annual Income					

B. Describe each of the above revenue sources. Briefly explain facts, assumptions, and projections used to develop these estimates: Attach additional pages, if necessary.

C. <u>Project Expenses</u>	(Year)	(Year)	(Year)	(Year)	(Year)
Debt Service					
Project Operations					
Project Maintenance					
Public Contributions					
Total Annual Expenses					

D. Briefly explain the above project expenses estimates, including the basis for such estimates (such as engineering studies, comparable projects, etc.): Attach additional pages, if necessary.

E. Principal Repayment Sources: If debt service principal is to be repaid by MoDOT, submit a debt service table, showing sources of income, debt service and timeline.

(Repayment must begin no later than 5 years following project completion or from when it is open to traffic, whichever is later, and be complete within the lesser of 35 years or the useful life.)

SECTION IX - Additional Requirement Checklist

(Please check and provide with application, if required)

- ☐ Location Map (Project identified on a city or county map)
- ☐ Monthly Project Construction Schedule
- ☐ Project Drawdown Schedule, if MTFC application
- ☐ Project Financial Justification (e.g., Economic Feasibility Study, Demand, or Toll Study)
- ☐ \$500 – Transportation Corporation Application Fee
- ☐ .15% of MTFC Loan Amount (Minimum \$250, Maximum \$1,500)
- ☐ Airport Layout Plan w/Project Location
- ☐ Hangar Waiting List by Aircraft Type and N Number
- ☐ TIP Documentation, if project is in an Metropolitan Planning Organization area
- ☐ Other, please specify_____

SECTION X - Submission Acknowledgment

As the Applicant or as an authorized representative of the Applicant, I hereby submit this MoDOT Innovative Finance Application and represent that the statements contained herein are true and correct to the best of my knowledge. I understand that any false statement made in this application may prevent the Applicant from receiving approval of the application. I understand that additional information may be requested and authorize the Missouri Highways and Transportation Commission to independently verify any information contained in this application. I also understand that the acceptance and consideration of this application does not constitute approval by the Missouri Highways and Transportation Commission.

Signature

Typed or Printed Name

Title

Date

If this is a State Highway System project, the MoDOT District Engineer's signature is required. With this signature, the MoDOT district concurs with the application assumptions and supports the project as a part of the state highway system or as a logical addition to the state highway system.

Signature

Typed or Printed Name

Title

Date

District

If this project is located in a Metropolitan Planning Organization (MPO) area, the MPO director's signature is required. With this signature the MPO director concurs with the application assumptions and supports the project.

Signature

Typed or Printed Name

Title

Date

Submit 10 copies of the application to: Office of Resource Management, Missouri Department of Transportation, P.O. Box 270, Jefferson City, MO 65102 (Phone 573/526-2412)